



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration Number: 193200032W)

NOTICE OF BOOKS CLOSURE DATE FOR RIGHTS ISSUE

Reference is made to the Company's announcement on 18 August 2014 on a proposed renounceable underwritten rights issue of up to 440,047,710 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S\$7.65 for each Rights Share (the "**Rights Issue**").

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Company will be closed from 5.00 p.m. on **27 August 2014** (the "**Books Closure Date**") up to (and including) 29 August 2014 for the purpose of determining the provisional allotments of Rights Shares (the "**Rights**") of Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Rights Issue.

"**Entitled Depositors**" are shareholders of the Company ("**Shareholders**") with ordinary shares ("**Shares**") standing to the credit of their Securities Accounts with The Central Depository (Pte) Limited (the "**CDP**") as at the Books Closure Date and: (i) whose registered addresses with CDP are in Singapore as at the Book Closure Date; (ii) who have, at least three Market Days (being a day on which the SGX-ST is open for trading in securities) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents; or (iii) who are Eligible QIBs.

"**Entitled Scripholders**" are Shareholders whose share certificates have not been deposited with CDP and who have tendered to M & C Services Private Limited, 112 Robinson Road #05-01, Singapore 068902 (the "**Share Registrar**") valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and (i) whose registered addresses with the Company are in Singapore as at the Books Closure Date; (ii) who have, at least three Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents; or (iii) who are Eligible QIBs.

"**Eligible QIBs**" are qualified institutional buyers (as defined in Rule 144A of the U.S. Securities Act of 1933, as amended (a) whose identities and status have been verified by the Company and (b) who have each provided to the Company a signed investor representation letter (in the form to be set out in the Offer Information Statement to be issued in connection with the Rights Issue) not later than the date of the commencement of trading of "nil-paid" Rights (or such other date as may be agreed by the Company with the Joint Lead Managers and Underwriters for the Rights Issue).

Peter Yeoh
Secretary

Singapore
18 August 2014